40073   **Income Tax Supplemental Schedule**   **TC-40S** Rev. 12/07

Last name	SSN

Part 1 - Additions to Income (write the code and amount of each addition to income)

Code		Code		
5 1	Lump sum distribution	5 6	Child's income excluded from parent's return	•
5 2	State taxes allocated from estate/trust	5 7	Municipal bond interest	
5 3	Medical Savings Account (MSA) *	6 0	Untaxed income of a resident trust	•
5 4	Utah Educational Savings Plan (UESP) *	6 1	Untaxed income of a nonresident trust	
5 5	Reimbursed adoption expenses *	6 9	Equitable adjustments	•
	* to the extent previously deducted from Utah income			•

Total additions to income (add all additions to income and enter total here and on TC-40, line 4b)

Part 2 - Deductions from Income (write the code and amount of each other deduction)

Code		Code		
7 1	Interest from U.S. Government Obligations	7 8	Railroad retirement income	•
7 7	Native American income:	7 9	Equitable adjustments	
	Enrollment number & Tribe -	8 2	Nonresident active duty military pay	•
		8 5	State tax refund distributed to beneficiary	
	Primary •			•
	Secondary •			•
				•
				•

Total deductions from income (add all deductions from income and enter total here and on TC-40, line 5b)

Part 3 - Other Deductions from Income (write the code and amount of each other deduction)

Code		Code		
7 2	Medical Savings Account (MSA)	7 5	Long-term care insurance premiums	•
7 3	Utah Educational Savings Plan (UESP)	7 6	Adoption expenses	
7 4	Health care insurance premiums	8 1	Gains on capital transactions	•
				•
				•
				•
				•

Total other deductions (add all other deductions and enter total here and on TC-40, line 9e)

Attach completed schedule to your 2007 Utah Income Tax return

Last name	SSN

Part 4 - Nonrefundable Credits (write the code and amount of each nonrefundable credit)

<u>Code</u>

0 1 At-home parent

0 2 Qualified sheltered workshop - enter name below

0 3 Carryover of prior credit for energy systems

0 5 Clean fuel vehicle

0 6 Historic preservation

0 7 Enterprise zone

0 8 Low-income housing

<u>Code</u>

1 0 Recycling market development zone •

1 1 Tutoring disabled dependents

1 2 Research activities •

1 3 Research machinery/equipment

1 7 Tax paid to another state (attach TC-40A) •

1 9 Live organ donation expenses

2 1 Renewable residential energy systems •

•

•

Total nonrefundable credits (add all nonrefundable credits and enter total here and on TC-40, line 17)

Part 5 - Refundable Credits (write the code and amount of each refundable credit)

<u>Code</u>

3 9 Renewable commercial energy systems

4 0 Targeted business tax credit

4 1 Special needs adoption credit

4 3 Nonresident shareholder's withholding

FEIN -

<u>Code</u>

4 6 Mineral production withholding •

4 7 Agricultural off-highway gas/undyed diesel

4 8 Farm operation hand tools •

•

•

Total refundable credits (add all refundable credits and enter total here and on TC-40, line 27)

Attach completed schedule to your 2007 Utah Income Tax return